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OFFER OF JUDGMENT PURSUANT TO FED. R. CIV. P. 68

Re: Gregory Larkins v. VisionQuest National, Ltd., et al.
U.S. District Court for the District of New Jersey, Civil No. 07-734

Dear Mr. Karpf:

Pursuant to Federal Rule of Civil Procedure 68, Defendants VisionQuest National, Ltd. and VisionQuest NonProfit Corporation d/b/a VisionQuest Lodgemakers tender their Offer of Judgment in the sum of Eighteen Thousand (\$18,000.00) Dollars. This amount is inclusive of all fees and costs accrued (such that Plaintiff would have no right to apply for further attorney's fees or costs). As you know, pursuant to this Rule, Plaintiff may accept this offer within ten (10) days of service hereof and, if not accepted, same shall be deemed withdrawn.

In order to be assured of your receipt hereof, I am sending same by e-mail and telefacsimile.

Very truly yours,

Richard L. Bush

Richard L. Bush

RLB:dbh